

# Octonions, Quaternions, and Involutions

Nathaniel Schwartz

Joint work with John Hutchens

Washington College

`nschwartz2@washcoll.edu`

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# Contents

- 1 Bilinear forms / Quadratic forms
- 2 Algebras
- 3 Composition algebras
- 4 Doubling
- 5 Automorphisms
- 6 Results
- 7 Interesting Things
- 8 Current & Future work

## Bilinear & Quadratic Forms

Let  $V$  be a finite dimensional vector space over a field  $k$ . Then a **bilinear form** is a mapping

$$\langle , \rangle : V \times V \rightarrow k$$

that is linear in both coordinates. We say that  $\langle , \rangle$  is **nondegenerate** if

$$V^\perp = \{x \in V \mid \langle x, y \rangle = 0 \forall y \in V\} = 0.$$

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A **quadratic form** is a mapping

$$q : V \rightarrow k$$

such that  $q(\lambda x) = \lambda^2 q(x)$  for all  $x \in V$ ,  $\lambda \in k$ . This uniquely determines a bilinear form

$$\langle x, y \rangle = q(x + y) - q(x) - q(y).$$

## Quadratic Forms

Notice that

$$\begin{aligned}\langle x, x \rangle &= q(x + x) - q(x) - q(x) \\ &= q(2x) - 2q(x) \\ &= 4q(x) - 2q(x) \\ &= 2q(x)\end{aligned}$$

When the characteristic is not 2, the associated symmetric bilinear form defines the quadratic form. If  $k$  has characteristic 2, then  $\langle x, x \rangle = 0$  for all  $x \in V$ . Thus  $\langle \cdot, \cdot \rangle$  is alternate and symmetric, and the quadratic form cannot be recovered from the bilinear form.

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A vector  $x$  is called **isotropic** if  $q(x) = 0$ , and **anisotropic** otherwise.

# Algebras

An **algebra**  $A$  over a field  $k$  is a vector space equipped with a multiplication which is **not necessarily** associative:

$$x(yz) \neq (xy)z$$

or commutative:

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Examples:

- The complex numbers over (Complex multiplication).
- Euclidean 3-space (Cross product).
- Lie algebras (Lie bracket).
- Jordan Algebras (Jordan multiplication).

Jordan algebras are commutative.



## Composition Algebras

A **composition algebra**  $C$  is an algebra over a field together with a quadratic form which admits composition:

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A **subalgebra**  $D$  of a composition algebra  $C$  is a linear subspace which is nonsingular, closed under multiplication, and contains the identity element  $e$ . (A subspace is **nonsingular** if the restriction of  $\langle \cdot, \cdot \rangle$  is nondegenerate.)

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Notice that, so far, there has been no restriction made on the dimension of a composition algebra.

## Doubling

Let  $C$  be a composition algebra, and let  $D$  be a finite-dimensional subalgebra. Then  $D$  is a nonsingular subspace, so  $C = D \oplus D^\perp$ , and  $D^\perp$  is also nonsingular.

### Lemma

*If  $D$  is a finite-dimensional proper subalgebra of  $C$ , then there exists  $a \in D^\perp$  so that  $q(a) \neq 0$ , then  $D_1 = D \oplus Da$  is a composition subalgebra.*

Note: the quadratic form, product and conjugation on  $D_1$  require attention.

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Note: the quadratic form, product and conjugation on  $D_1$  require attention.

Also notice that  $Da$  and  $D$  have the same dimension, so that  $D_1$  has twice the dimension of  $D$ . In other words, we've just doubled  $D$ .

# Doubling

## Lemma

*If  $C$  is a composition algebra and  $D$  is a finite-dimensional proper subalgebra, then  $D$  is associative. Moreover, a subalgebra  $D \oplus D\alpha$  is associative if and only if  $D$  is both associative and commutative.*

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## Lemma

*Let  $D$  be a composition algebra, and let  $\lambda \in k^*$ , and let  $C = D \oplus D$ .*

- 1** *If  $D$  is associative, then  $C$  is a composition algebra.*
- 2**  *$C$  is associative if and only if  $D$  is commutative and associative.*

## Differences in Low Dimension

### Lemma

*Let  $C$  be a composition algebra of  $k$ . If  $\text{char}(k) \neq 2$ , then  $D = kC$  is a composition algebra of dimension 1. A 2-dimensional algebra is obtained by doubling.*



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In either case, we get a 2-dimensional composition algebra.

# Structure Theorem

## Theorem

*Every composition algebra is obtained by repeated doubling, starting from  $k$  if  $\text{char}(k) \neq 2$  or from the 2-dimensional algebra if  $\text{char}(k) = 2$ . In this way, we obtain algebras of dimensions 1 (if  $\text{char}(k) \neq 0$ ), 2, 4, and 8. So we have a sequence*

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Using the lemmas, and since  $D_1$  is commutative and associative, we have that  $D_2$  is associative. However,  $D_2$  is not commutative.

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So  $D_3$  is not associative, and thus no algebra properly contains  $D_3$ . So we are done.

## Types of Compositions Algebras

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The 4-dimensional composition algebras are called **quaternion** algebras, and the 8-dimensional algebras are called **octonion** algebras.

It is known that all quaternion and octonion algebras are split when taken over a perfect field  $k$  of characteristic 2.

## Automorphism Group

Let  $C$  be an octonion algebra. The automorphisms of  $C$  that fix a quaternion subalgebra  $D$  form a group isomorphic to  $G_2$ . That is,

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Springer & Veldkamp show that every automorphism  $g \in \text{Aut}(C)$  has the form

$$g(x + yu) = cxc^{-1} + (pcyc^{-1})u,$$

where  $w \in D^\perp$ ,  $q(w) \neq 0$ ,  $q(p) = 1$ , and  $q(c) \neq 0$ . Here  $x, y, c$  and  $p \in D$  and  $u \in D^\perp$ .

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Also, every automorphism of  $G_2$  is inner.

## Some Preliminary Results

### Theorem

*Let  $C$  be an octonion algebra. If  $k$  is a perfect field of characteristic 2, there is one isomorphism class of inner  $k$ -involutions of  $\text{Aut}(C)$ . In this case, the fixed-point group of an inner  $k$ -involution is isomorphic to*

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Question: Are there always elements of order 2 in a division quaternion algebra?

Thank you!

Questions?